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Press release

Swedavia considers issue of SEK denominated hybrid bonds and green bonds

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Swedavia has appointed financial advisors to investigate market conditions for issuing of hybrid bonds and of green bonds under the recently launched Swedavia Green Bond Framework.

An investor meeting will be held 15 November, 2019, jointly for the two transactions. Nordea and SEB are Joint Lead Managers for the hybrid bond loan, while SEB and Swedbank are Joint Lead Managers for the green bond loan.

A SEK-denominated subordinated benchmark perpetual non-call 5 year hybrid bond transaction may follow as well as a SEK denominated benchmark 5-7 year green bond transaction, both subject to market conditions.

Further information on Swedavia's Green Bond Framework and MTN programme can be found at www.swedavia.com/about-swedavia/financial-information.

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