November 6th, 2023

Press release

Swedavia announces tender offer for certain outstanding SEK capital securities

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Swedavia AB (publ) (the "**Issuer**") is offering holders of the Issuer's outstanding capital securities outlined below (the "**Securities**") to tender any and all of their Securities for purchase by the Issuer for cash (the "**Tender Offer**") at the price set out below. Securities will be repurchased subject to the terms and conditions described in a tender information document dated 6 November 2023 (the "**Tender Information Document**").

<u>Description of the Securities / ISIN / Outstanding Amount / Minimum Denomination / Purchase Price</u>

Subordinated perpetual capital securities callable November 2024 / SE0013486271 / SEK 1,000,000,000 / SEK 1,250,000 / 100.925%

The tender information document can be found attached to this press release and is also made available by the dealer manager (contact info set out below).

In connection with the Tender Offer, the Issuer has announced that it intends to issue new SEK denominated hybrid capital securities (the "**New Securities**"), subject to market conditions.

The Tender Offer expires at 12:00 CET on 9 November 2023, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur at or around 16 November 2023. The Issuer's repurchase of Securities is conditional upon a successful issue of the New Securities and the conditions set forth in the tender information document.

The Issuer will, in connection with the allocation of the New Securities, consider, among other factors whether or not the relevant investor seeking an allocation of the New Securities has, prior to such allocation, validly tendered Securities pursuant to the Tender Offer.

The Issuer has mandated Nordea as to act as Dealer Manager on the Tender Offer.

For further information about the transaction, please contact:

Dealer Manager:
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This information is information that the Issuer is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish securities markets act (2007:528). The information was submitted for publication, through the agency of the contact person set out above on 6 November 2023, at 09:15 CET.

For further information, please contact Robert Pletzin, Head of Media Relations, or Swedavia's press office at tel. +46 (0)10-109 01 00 or press@swedavia.se.

Swedavia is a group that owns, operates and develops 10 airports throughout Sweden. Our role is to create the connectivity that Sweden needs to facilitate travel, business and meetings. Satisfied and safe travelers are the foundation of Swedavia's business. Swedavia is a world leader in the development of airports with the least possible climate impact. Since 2020, Swedavia's own airport operations have been fossil-free at all ten airports. The group's turnover in 2022 was approximately SEK 4.8 billion and approximately 2,400 employees.